

HOAG HOSPITAL FOUNDATION in support of Hoag

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JEFFREY M. CARLTON
HEART & VASCULAR INSTITUTE



In Support of World-Class Care

Jeffrey M. Carlton Heart & Vascular Institute

Honoring a Pioneer

Endowed fund in honor of Dr. Pravin M. Shah



Dear Friends of Hoag:

It's been a little over a year since we found out that Hoag was one of four organizations that would receive a transformational gift from the Jeffrey M. Carlton Estate. Mike Buxton, president of Press Forge and trustee of the Jeffrey M. Carlton Estate, met with Hoag CEO, Robert Braithwaite and me to discuss the gift and Mr. Carlton's wishes. At that time, we learned a little more about Jeffrey Carlton and his interest in the area of heart and vascular care, including some of the health challenges he faced during his lifetime.

In working with Mike on the Estate's intent for the \$53 million gift—the largest in Hoag's history—we decided it was appropriate to direct the first \$15 million to the Heart & Vascular Institute, which we are proud to have renamed the Jeffrey M. Carlton Heart & Vascular Institute. We recently celebrated the “unveiling” of the new name in a dedication ceremony, during which we honored Jeffrey Carlton and remembered his kindness.

This special edition of *Scanner* magazine is to commemorate the naming of the Carlton Heart & Vascular Institute and the enormous impact Jeffrey Carlton's gift will have on our community and far beyond. We are so grateful for Mr. Carlton's generosity as well as the generosity of all of those who have made gifts to this Institute and in support of Hoag.

At the naming dedication ceremony, Mike shared that Jeffrey Carlton was one of his personal heroes. As I reflect on the long-standing tradition of philanthropy at Hoag, which began with the original gift from the George Hoag Family Foundation, I recognize all of our donors as heroes to Hoag patients. Put simply, philanthropy is the reason we are able to provide the level of care that we do at Hoag.

On behalf of Hoag and Hoag Hospital Foundation, I want to extend my sincere gratitude to Jeffrey Carlton and the Jeffrey M. Carlton Estate. The impact of this gift cannot be overstated; it will enhance care for years to come.

With Kind Regards,



A handwritten signature in black ink that reads "Flynn A. Andrizzi". The signature is fluid and cursive.

Flynn A. Andrizzi, Ph.D.
President, Hoag Hospital Foundation
Sr. Vice President, Hoag

Honoring a Pioneer

Jeffrey M. Carlton Endowed Fund for Cardiac Non-Invasive Imaging and Heart Valve Care in honor of Dr. Pravin M. Shah

Since 1999, Hoag has been extremely fortunate to have a world-renowned cardiovascular medical leader in residence. Pravin M. Shah, M.D., widely regarded as the “father” of modern echocardiography, has profoundly affected the development and direction of the cardiovascular program at Hoag and around the country. In a pioneering collaboration, Dr. Shah and Aidan A. Raney, M.D., James & Pamela Muzzy Endowed Chair in Cardiovascular Surgery, established Hoag as one of the top mitral valve repair centers on the West Coast. His work was a catalyst for the development of the Nancy & Bill Thompson Heart Valve Center, established in 2006.

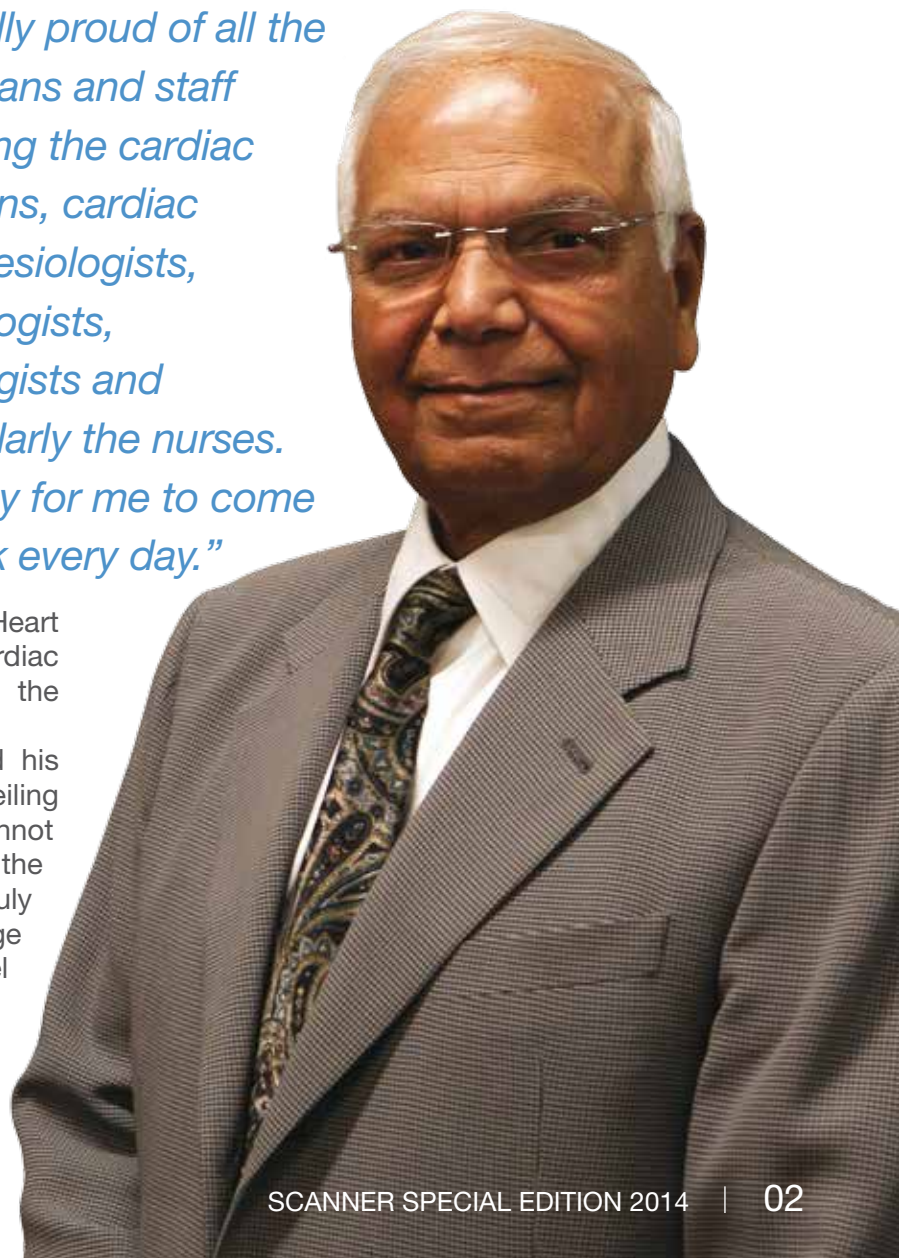
Dr. Shah has served as the Master of Cardiology in residence to staff cardiologists, cardiac anesthesiologists and technical staff, raising the level of cardiac non-invasive diagnostic imaging and cardiac care for the community. Recognized as a gifted teacher and designated as Master in Cardiology by the American College of Cardiology, his reputation and body of work have given the Jeffrey M. Carlton Heart & Vascular Institute a national presence in cardiac policy decision-making and helped determine the standards of care for all patients.

Characteristically gracious, Dr. Shah shared his thoughts on this great honor at the March unveiling of the Carlton Heart & Vascular Institute. “I cannot find the words to express my gratitude for the honor that this gift has bestowed on me. I’m truly grateful,” says Dr. Shah. “This will have a huge impact as we continue to maintain a high level of care and improve on it. I’m really proud of all the physicians and staff including the cardiac surgeons, cardiac anesthesiologists, cardiologists, radiologists and particularly the

nurses. It’s a joy for me to come to work every day.”

This fund recognizes and thanks Dr. Shah for his leadership and allows for the ongoing recruitment of renowned individuals to lead clinical innovation.

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In Support of World-Class Care

Jeffrey M. Carlton Heart & Vascular Institute

According to his wishes, the Jeffrey M. Carlton Estate made an irrevocable estate gift to Hoag. The first \$15 million in funds from the gift are earmarked for the Jeffrey M. Carlton Heart & Vascular Institute, to advance care and establish Hoag as a leader in innovative cardiovascular diagnosis and treatment. The total gift, currently valued at \$53 million, is the largest donation in Hoag's history to date and will be distributed to Hoag over the course of many years. Some of the priority projects include:

Jeffrey M. Carlton Endowed Fund for Advanced Cardiac Nursing Excellence

Nursing excellence is an important differentiating factor for the Jeffrey M. Carlton Heart & Vascular Institute. Hoag's advanced practice nurses, with additional education in cardiology as well as vascular and cardiac surgery, provide highly specialized care for high-risk cardiac patients, including many who travel from outside Hoag's service area. These nurses serve as the direct link between the patients, their physicians, community services and Hoag through all phases of care.

The Jeffrey M. Carlton Endowed Fund for Advanced Cardiac Nursing Excellence ensures that all Jeffrey M. Carlton Heart & Vascular Institute patients will have access to the exceptional level of care and support provided by advanced practice nurses.

Jeffrey M. Carlton Heart & Vascular Institute Innovation Center

The Jeffrey M. Carlton Heart & Vascular Institute Innovation Center will provide the structure and

process for creating a culture of innovation through the development, validation and implementation of groundbreaking ideas. It will serve to accelerate the adoption of best practice clinical guidelines and new or redesigned service delivery models.

The Innovation Center will address complex and dynamic healthcare challenges and provide a platform for cross-disciplinary initiatives that will connect consumers, providers, physicians and organizations.

Jeffrey M. Carlton Heart & Vascular Institute Facility and Equipment Upgrades

The Carlton Heart & Vascular Institute is home to some of the most advanced technology and facilities in the country. Of Hoag's eight catheterization labs, four will soon be due for updating and upgrading. Scheduled upgrades in Newport and Irvine include a combination of software and hardware to provide higher quality for both blood flow and soft tissue images, reduce radiation dose exposure for both staff and patients, create an ergonomic environment for medical care providers and improve connectivity with the electronic medical records, scheduling and inventory systems.

The generosity of Jeffrey Carlton will impact care at Hoag for generations to come. On behalf of our community, we express our deep appreciation to Jeffrey Carlton, the Jeffrey M. Carlton Estate and to all of the donors who have partnered with Hoag to make a shared impact beyond what any of us could do singularly.



JEFFREY M. CARLTON
HEART & VASCULAR INSTITUTE





Milestone Celebration



In late March 2014, leaders of the Hoag Hospital Foundation, Hoag clinical and administrative leaders, along with friends of Hoag and admirers of Jeffrey Carlton gathered to celebrate and commemorate an important moment in Hoag's history—the naming of the Jeffrey M. Carlton Heart & Vascular Institute.





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Remembering Jeffrey M. Carlton

Jeffrey M. Carlton was a kind man who lived by a simple principle: do the right thing. His caring nature and generosity of spirit evoked loyalty and admiration from those who knew him. Jeff, as he was known to his friends, founded Press Forge in 1978 and served as the company's Chairman and CEO until his passing in 2012. Press Forge is located in Paramount, California and is one of the largest U.S. suppliers of forging services and products to commercial and military aerospace, nuclear, oil and gas exploration and industrial markets.

